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E-FILED on March 30, 2007

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Counsel for Compass Financial Partners LLC

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND,
 LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

**SUPPLEMENT (EXHIBIT "C") TO
 MOTION OF COMPASS FINANCIAL
 PARTNERS LLC FOR ORDER
 ENFORCING CONFIRMATION ORDER
 AND DETERMINING NO SURVIVING
 SECTION 3 RIGHT EXISTS WITH
 RESPECT TO THE FIESTA
 OAK VALLEY LOAN
 (AFFECTS USA COMMERCIAL
 MORTGAGE)**

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

Date: April 26, 2007
 Time: 9:30 a.m.

BullivantHouserBailey PC

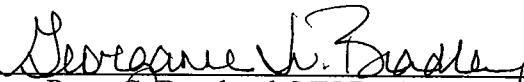
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1 Compass USA SPE LLC, together with its servicer, Compass Financial Partners LLC
 2 (together, "Compass"), the purchaser of substantially all of the assets of USA Capital First Trust
 3 Deed Fund, LLC and certain assets of USA Commercial Mortgage Company, by and through
 4 Compass' counsel, submits this Supplement to its Motion for an Order Enforcing Confirmation
 5 Order and Determining No Surviving Section 3 Right Exists With Respect to the Fiesta Oak
 6 Valley Loan (the "Motion").

7 Attached to this Supplement is a copy of Exhibit "C" to the Motion, identified therein as
 8 the "Kirby Letter", which was initially attached to the Motion but was not accepted for filing
 9 through the ECF filing system.

10 DATED this 4th day of April, 2007.

11 WEIL, GOTSHAL & MANGES LLP
 12 -and-
 13 BULLIVANT HOUSER BAILEY PC

14 By 
 15 Peter C. Bernhard (NV Bar No. 734)
 16 Georganne W. Bradley (NV Bar No. 1105)
 17 3980 Howard Hughes Pkwy., Ste. 550
 18 Las Vegas, Nevada 89169

19 Attorneys for Compass Financial Partners LLC

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EXHIBIT "C"

KIRBY LETTER

(see attached)

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